

Enroll for Access Online

If you would like to have online or mobile access to your Advantage Program, IRA, or Investment (Brokerage) account:

1. Select the "Sign Up" link from:
<https://tradepmr.fccaccessonline.com/>

2. You will be asked to enter your account information and answer a few personal questions to verify your identity.
3. Once verified, you will be asked to enter the account numbers you would like to view online and will then be prompted to create your Access Online User ID and Password.
4. Upon your initial login to Access Online, you will be presented with an Online Agreement which will need to be reviewed and accepted only once. You will then be asked to create three security questions and answers for future password resets.

5. You will then have immediate online and mobile access to your accounts and documents.

Account Summary

| Account Name ▲ | Account Number | Account Type | Securities Market Value | Cash & Cash Alt. | Margin Balance | Account Value | Change from Previous (%) |
|------------------------|----------------|--------------|-------------------------|-------------------|----------------|--------------------|--------------------------|
| Brokerage ◀ | *1234 | Margin | \$90,366.68 | \$2,472.10 | \$0.00 | \$92,838.78 | 0.01 |
| Household Total | | | \$90,366.68 | \$2,472.10 | \$0.00 | \$92,838.78 | 0.01 |

Go Paperless

Reduce clutter and securely access up to seven years of your account documents under the Statements & Documents tab in Access Online.

What's New

Account Summary

Securities priced as of Previous Market Close

Nickname your Accounts Group Accounts

Quotes are delayed at least 15 minutes during market hours, unless otherwise indicated. Note that some securities such as bonds and mutual funds are not priced in real time but are priced on a daily or periodic basis. Real time quotes and market data is provided by a third party and is believed to be accurate.

Please Note: During the late evening and early morning hours, weekends, and holidays, account balances may fluctuate significantly and not reflect accurate values due to pricing updates received throughout the night.

◀ Denotes account currently selected.

For assistance with enrollment or for technical support, please contact Access Online Support at **1-877-488-3748**, 24 hours a day, 7 days a week.

Go Paperless

With Access Online, you have immediate online access to your account Statements, Trade Confirmations and Tax Documents/1099s - as soon as they are created.

Go paperless by turning off paper delivery of your account documents and shareholder communications:

- Log in to Access Online and select 'My Profile' under the Customer Service tab.
- From the 'Delivery Preferences' page, choose to turn off paper delivery for all account documents or only for specified documents in certain accounts.
- Create a 4 digit Shareholder Communications PIN so you can vote your proxy shares online.
- Select an email address to which an email notification can be sent when a document is available to view online.
- Review the **Disclosure Statement Regarding Electronic Delivery of Documents**. By accepting the disclosure statement, you will turn off paper delivery of your selected documents sent through the mail.
- To view your documents online, select Statements & Documents under the Accounts & Services tab.

NOTE: If any of your shareholder communication materials are not available electronically, you will receive the standard printed materials in the mail with no announcement made by email.

Brokerage accounts carried by First Clearing, LLC, Member FINRA/SIPC. First Clearing, LLC is a registered broker-dealer and non-bank affiliate of Wells Fargo & Company.

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Go Paperless

To turn off paper delivery:

- Click the checkboxes for each account and document type for which you want to turn off paper delivery. To turn off paper delivery for a document type (i.e., Trade Confirms) for all accounts, click the "Select All" link under that document title. To turn off paper delivery for all document types for all of your accounts with one click, click the "Go Paperless" checkbox.
- Online delivery of Shareholder Communications requires the use of a PIN to vote your proxy shares online. Please create a 4-digit number for your PIN. This PIN will only be used to vote your proxy shares and is not tied to any of your financial accounts or check cards.
- Select an email address to which you would like to receive email notifications. You will receive an email notification when the account document becomes available online. If there is more than one owner on an account, you have the choice to receive the email notification or not.
- Click the "Save" button.

To turn paper delivery back on:

- Uncheck the boxes for each account and document type for which you want to turn paper delivery back on.
- Click the "Save" button.

[Go To Account Statements](#)

| Go Paperless | | | | | | |
|--------------|----------------|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|
| Account Name | Account Number | Statements | Trade Confirms | Tax Docs/1099s | Shareholder Communications | Email Alerts |
| | | Select All | Select All | Select All | Select All | |
| Brokerage | *1234 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> |

Create New Shareholder Communications PIN (4 digits): [What's This?](#)

Email Address For Notifications: client@test.com [Modify](#) [Add Email Address](#)

For assistance, contact Access Online Support at **1-877-488-3748**.